

Mission Statement

The Rutledge Foundation exists to bring awareness and attention to the over one million young adults battling cancer every year. We are also committed to finding less toxic, curative treatments for sarcomas – one of the most aggressive cancers in adolescents and young adults. The Rutledge Foundation is dedicated to caring and curing young adults with cancer.



Since its establishment, the Rutledge Foundation has operated under three main objectives:

- Support research and clinical trials for adolescent/young adult sarcomas
- Identify and meet the unique needs of adolescent/young adult cancer patients
- Increase awareness and early detection of adolescent/young adult cancers

Did You Know?

- Young Adults are defined as people between ages of 15 and 39.
- Rutledge Foundation serves adolescent and young adult cancer patients from age 11 to 39.
- Cancer is the leading disease-related cause of death in young adults, increasing over 50% in the last 30 years.
- Approximately 72,000 YAs are diagnosed with cancer every year.
- YAs are 8 times more likely to be diagnosed with cancer than children under 15.
- Cancer survival rates for YAs have not changed in over 30 years.
- Less than 2% of YAs with cancer participate in clinical trials.
- YAs are the most underinsured or uninsured group in the U.S.

2017 Recap:

- Raised over \$678,000 through events, donations and grants to further research and complete development of new therapies to continue caring for adolescents and young adult cancer
- Donated \$277,500 toward research into less toxic, more curative treatments for sarcoma cancers
- Funded \$118,500 in programs for the unique needs of adolescents and young adults with cancer

This publication lists gifts made between January 1, 2017 and December 31, 2017. The Rutledge Foundation is a 501 (c)(3) public charity, IRS Tax ID 27-5035852. All donations are tax-deductible as allowed by law.

Letter from the Executive Director

Busy and productive are the two words that come to mind when I think of 2017. In May, I had the privilege of speaking at the 12th Annual UPS Healthcare Forum in San Diego where 200 healthcare and biotech industry leaders convened to encourage collaboration and innovation to help improve our nation's healthcare. While meeting both Magic Johnson and hearing Condoleezza Rice speak were clearly the highlight of the conference, I was honored to share Carley's cancer journey, the unique problems teens and young adult cancer patients face, and the hope we have found through a life-saving vaccine trial. Almost every person in attendance commented that they had no idea of the lack of funding for research and supportive care for this cancer population. It is surprising that experts in the industry are not aware of the young adult cancer dilemmas which clearly confirmed why our work is important and necessary.

Although the trip to San Diego was a very special treat, most of our days at Rutledge Foundation are spent connecting with patients and their families to help them find clinical trials and resources. Also, working with researchers to collaborate and advance new technology into therapies, fundraising, and providing programs like the newly established Camp Gold Retreat that we initiated along with Cancer Care Services. While it is very rewarding work, it can be difficult at times, when we learn of another patient lost to this indiscriminate disease. These losses make us more determined to continue our work until our mission is complete.

I hope you will take a few moments and read through the pages ahead to see first-hand the lives we are changing and the research we are funding, bringing us closer to a cure every day. You will be amazed, as I am, at what has been accomplished with the generous support of our donors. We truly could not do what we do without you!

Sincerely,



Laura Rutledge
President/Executive Director



Foundation Leadership



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Executive Director
Rutledge Foundation



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Freese & Nichols,
Principal



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2017 Board Retreat



2017 Financial Report

2016 2017

Income:

Raise the Rate	\$30,508
Hearts of Gold Luncheon	\$124,510
Carley's Closet* & Patient Events	\$24,537
General Donations & Special Events	\$27,602
Third Party Fundraisers	\$154,118
Honor/Memory Funds	\$37,602
Grants	\$277,500
Other	\$2,025

Total Income **\$678,402**

**Does Not Include In-Kind Donations*

Expenses:

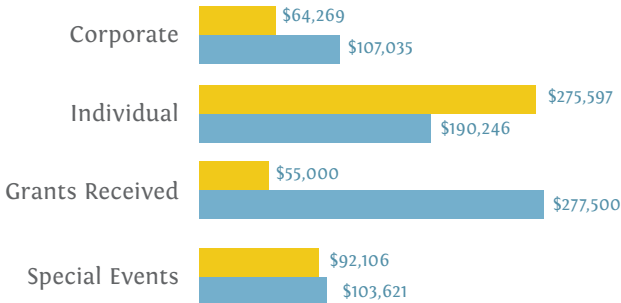
Raise the Rate	\$8,708
Hearts of Gold Luncheon	\$28,476
Carley's Closet & Patient Events	\$40,295
Third Party Fundraisers & Events	\$35,626
Operating	\$114,734

Total Expenses **\$227,839**

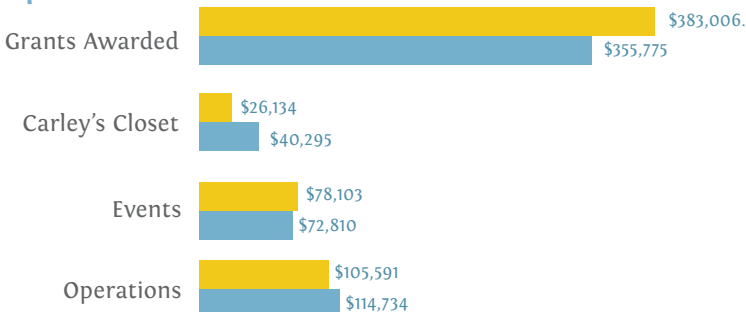
Net Operating Revenue **\$450,563**

2017 Grants Disbursed: \$355,775

Income:



Expenses:



Programs

In 2017, we were able to serve over 657 patients and their families with over \$118,500 in programs. These included patient events, supportive care and outreach, which brought comfort to countless adolescents and young adults battling cancer.

Carley's Closet

Carley's Closet is a resource that serves the unique needs of adolescent and young adult cancer patients at both children's and adult medical centers. Through community donations and grants, the Rutledge Foundation supplies resources, comfort items and activities during their journey to help them remain active and positive throughout their treatment. In 2017 Rutledge Foundation was able to:

- Provide **140 New Patient Backpacks** with comfort and care items to patients in 13 hospitals through Carley's Closet.
- Provide **126 Giant Christmas Stockings** to patients being treated through the holidays through Carley's Closet.



Carley's Closet Medical Centers Include:

Baylor Scott & White/All Saints, Cook Children's Medical Center, John Peter Smith Hospital and Moncrief Cancer Institute in Fort Worth, Mary Crowley Cancer Research Center, Medical City and UT Southwestern Simmons Cancer Center in Dallas, UT Southwestern in Richardson, MD Anderson and Texas Children's Hospital in Houston, Vannie E. Cook Children's Clinic in McAllen and St. Jude Cancer Research Hospital in Memphis, Tennessee.

Fertility Preservation Program

In June of 2016, the Rutledge Foundation gave the initial funding for the Moncrief Cancer Institute/Rutledge Foundation Fertility Preservation Program. A cancer diagnosis for a young adult often brings with it the reality that if they survive, they may not be able to have children after the highly toxic treatment. Thanks to the team at Moncrief and our generous donors, we are making the possibility of fertility preservation a reality for those in need. The funds provide

physician and patient education opportunities on fertility preservation and treatment options available, patient care coordination for fertility preservation treatment and financial assistance for fertility preservation treatment for underinsured/uninsured adolescent and young adult cancer patients. Thanks to our donors, we were able to:

- Fund \$70,000 to Moncrief Cancer Institute/Rutledge Foundation Fertility Preservation Program.
- Serve 27 young adult cancer patients through fertility counseling and fertility preservation treatments.



Elisha and Josh Box were high school sweethearts who had their whole lives ahead of them. Josh was diagnosed with Ewing's Sarcoma, drastically changing the young couples' lives. For many young adult cancer patients, harsh treatments can have lasting effects impacting fertility later on. Thanks to information about fertility preservation options Josh and Elisha were able to conceive. Josh passed away in 2016 and a month later, Elisha learned she was pregnant with their son, Easton. Even though Josh is no longer with them, his legacy lives on.

Patient Events

Rutledge Foundation also hosts events to bring adolescent/young adult cancer patients together. These events serve to provide an atmosphere where patients and family members can share their struggles and encourage one another. In 2017 we served 351 patients and family members through Rutledge Day at the Rodeo, Young Adult Night at the Ranger Game and Game Night at Main Event.

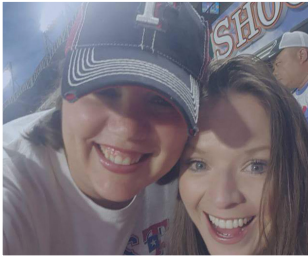


Rutledge Day at the Rodeo

The fourth annual Rutledge Day at the Rodeo was a huge success thanks to the generosity of Fort Worth Stock Show Syndicate members and Modco Insurance. In January, 335 young adult patients, their families, friends and caregivers treated to a rodeo performance, a barbecue lunch and backstage tours. It was a fantastic day—full of friends and fun!

Young Adult Night at the Ranger Game

Thanks to the Texas Rangers Baseball Club, MLB's Commissioner's Initiative and the Ryan Foundation hosted 56 adolescent and young adult fans, survivors and friends at the 5th annual Young Adult Night at the Ranger Game at Globe Life Park. With a sunny 93 degree start our guests were happy the evening brought cooler temperatures while the Rangers stayed hot, beating the Seattle Mariners 10-4. After the game our guests enjoyed an up close fireworks show. Activities like this provide an atmosphere where patients can share their struggles and triumphs with one another, providing encouragement and strength during treatment and beyond. We are grateful to all our donors who make events like this possible.



We love hearing about young adult cancer patients who come to our events connecting with others and making new life-long friendships. Megan met her best friend Candice at the Ranger Game. "Rutledge Foundation is the reason she is now one of my best friends! I am so thankful for this organization!"

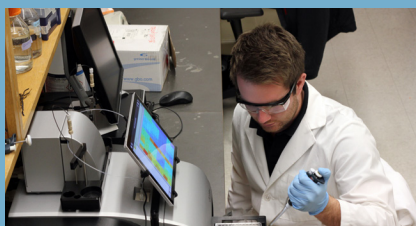
Game Night at Main Event

Thanks to a second year grant, Rutledge Foundation was able to hold another Young Adult Game Night at Main Event. Patients and their guests bowled, ate and laughed. It was an evening to forget cancer and enjoy being "normal" with other young adult patients.

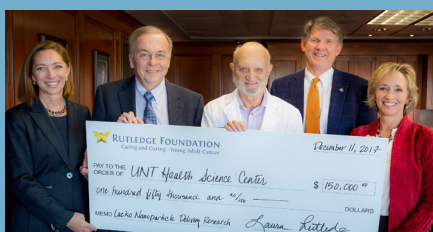


Research

In 2017, Rutledge Foundation gave over **\$277,500 in research funding**. Thanks to our generous donors, we have had the privilege of supporting six less toxic, more curative cancer therapies for sarcoma patients, totaling over \$1,200,000 for sarcoma research since 2011. The Rutledge Foundation has been a powerful catalyst in initiating Ewing sarcoma research at UNT Health Science Center, Mary Crowley Cancer Research Institute and Gradalis, Inc. Every therapy and program that we support is translational and will be useful in treating many types of cancers. Our current projects include:



- **Solid Tumor Program for Clinical Trials** (Cook Children’s Medical Center, Fort Worth, Texas) This program is helping to provide adequate staff and capabilities to allow Cook Children’s Medical Center become a clinical trial center for sarcoma and other solid tumor cancers.
- **VIGIL Ewing Sarcoma Vaccine Trial**, (Gradalis, Inc., Dallas, Texas)- This trial is now in Phase II/III in 10 US centers and opening an FDA Registration Trial across the country in 2018. VIGIL is the first immunotherapy trial designed specifically for Ewing sarcoma patients. There is also a separately supported VIGIL trial for ovarian cancer patients.
- **Targeted Therapy for Type I Ewing Sarcoma**, Phase I Trial, (Mary Crowley Cancer Research Center, Dallas, Texas and Gradalis, Inc., Dallas, Texas)- Opened in October 2016, this is the first drug specifically designed for Ewing sarcoma Type I patients. The targeted drug, paired with the vaccine therapy, will provide the “one-two punch” that could eradicate Ewing sarcoma and reduce or replace the 35 year old protocol of 5 highly toxic chemotherapies, radiation and radical surgeries.
- **Targeted Therapy for Type II Ewing Sarcoma**, (Gradalis, Inc., Dallas, Texas)- Development is currently underway for Type II patients and should be ready for patient enrollment as early as 2018. Together, the Type I and Type II drugs will cover over 85% of all Ewing sarcoma patients.



- **Biocompatible Nanoparticle Delivery System for Pediatric Cancers** (UNT Health Science Center, Fort Worth, Texas)- This new nanoparticle delivery system hopes to minimize the short and long term side effects of otherwise toxic chemotherapies.
- **Preclinical Biomarker Collaboration Study between UNTHSC and Texas Children's Hospital** (UNTHSC, Fort Worth, Texas & Texas Children's Hospital, Houston, Texas) This study utilizes various sarcoma tissue samples in detailed mouse models to study toxicity, dosing and targeting in Ewing's and other sarcoma tumors.
- **Innovative Drug Testing Technology for Ewing Tumor Biopsies in Vivo** (Children's Cancer Therapy Development Institute, Portland, Oregon)- This new technology tests the efficacy of drugs for Ewing sarcoma in quail eggs, rather than mouse models, with the goal of getting the most effective therapies to patients more quickly.

Fundraising Events

Each fundraising event held by the Rutledge Foundation has two goals, to raise support for adolescents and young adults with cancer and to educate the public on our foundation and how we are standing in the gap for this underserved cancer population. In 2017, third party fundraising continued to be a significant contributor in funding targeted sarcoma research.

Raise the Rate 2017

This year we celebrated the entire month of April with Raise the Rate, Increasing Young Adult Cancer Survival. Thanks to the support of Cook Children's Medical Center, Fort Worth Magazine, Freese and Nichols, Frost Bank, Moncrief Cancer Institute, Trademark Property, WaterSide Development, Whole Foods and our many volunteers, participants and donors, Rutledge Foundation was able to raise over \$32,000 for adolescents and young adults with cancer. Whether it was at the Starting Line on April 1 with FitBody Boot Camp and Mayor Betsy Price, cycling with Cycle Bar and ZYN22, playing in the Raise The Rate Kickball Tournament or committing to the 30 Day Fitness Challenge, supporters from Texas to New York spread the word about young adult cancer and raised funding for research for new, less toxic therapies.



Hearts of Gold Luncheon 2017

Thanks to our generous sponsors, donors and hard working committee, Hearts of Gold 2017, Accelerating the Path to Personalized Cancer Therapies, raised a record \$124,510 for adolescents and young adults with cancer. It was a day of hope, celebration and inspiration as our brilliant medical panel consisting of Dr. W Paul Bowman, Dr. Richard Gorlick, Dr. John Nemunaitis and Dr. Jason Yustein detailed the difference new therapies are making in the lives of cancer patients. Stephanie Zimmerman then inspired us all with her story of triumph in the face of near tragedy due to late effects of her childhood cancer treatment.



Give Backs

In 2017, we added several community Give-Back events to our calendar. Participating businesses included Carol Henderson Gallery, Kendra Scott, Lawrence's, Talbot's, Taco Diner, and WORTH New York. This has proven to be a great way to raise donations, while doing something we all enjoy. We are very grateful to the businesses that have embraced our mission.



Third Party Fundraising Events

Communities around the state and country support us by holding their own fundraisers in honor and memory of their loved ones. In 2017, our Third Party Events helped to fund research. These events included:

- Craig Potter Memorial Golf Tournament
- Benbrook Chamber Golf Tournament
- Sam Day Soiree- Portland, Oregon
- Somewhere in Time- An Evening of Dance and Music in Honor of Lilli Curry- Katy, TX



TOGETHER WE ARE EASING CANCER'S



HOPE



UNITY

STRENGTH



COURAGE

COMMITTED TO CARING AND

IMPACT ON YOUNG LIVES

RESEARCH



LESS TOXIC
CURE

CURING YOUNG ADULT CANCER



RUTLEDGE FOUNDATION

Caring and Curing — Young Adult Cancer

2017 Contributions

CORPORATE SPONSORS/ DONORS

\$10,000 and above

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Amon G. Carter Foundation
Joni Elaine Templeton Foundation , Bank of America, N.A., Trustee
Rainwater Charitable Foundation
Rich Family Foundation
Sid W. Richardson Foundation
The Ryan Foundation
UPS Foundation, Inc.

\$5,000 and above

Atkinson Insurance Group
Community Foundation of Texas
Covey Park Energy LLC
Dellora A. and Lester J. Norris Foundation

\$1,000-\$4,999

A.L. Wilson Chemical Co.
All Saints Health Foundation
American Cancer Society
Approach Resouces LLC
Benbrook Area Chamber of Commerce
Communities Foundation of Texas
Cook Children's Health Foundation
Craig Potter Memorial Golf Tournament
Del Frisco's Restaurant Group
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Lawrence's
Mary Crowley Cancer Research Center
McCallum Family Foundation
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Moncrief Cancer Institute
Play with Purpose
Roach Family Foundation
Stages Cycling
Talbot's
Team Uniforms, LLC.
The Boeing Company Gift
Match/BPAC Program

UBS Match Gift- Cyber Grant
UNT Health Science Center

\$250 - \$999

Betsy Price Campaign
BP Foundation, Inc.
Carol Henderson Gallery
Clow Roofing and Siding
Dr. W.F. Robinson School
Fidelity Charitable-O'Neil Charitable Fund
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FW Waterside Commercial LLC
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Morgan Stanley-Cybergrants, Inc.
Novartis
Outback Steakhouse
Pact2 Officials- Oregon
Pacific Office Automation
Providence Health- WACO C/O Alan Tindall
Schwab Charitable- Dale Yee and Dave Rutledge Donations
Slingshot Ventures Investors
LP- Zyn22 FTW
Squeezed Online
Walker Garbage Service, Inc.
Whole Foods Market

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\$10,000 and above

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\$5,000 - \$9,999

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Laura and John Rutledge
Lisa and John Sarvadi

\$1,000 - \$4,999

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Jada and Eric Bergemann
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Crystal Bolt
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Ellen and Rickey Brantley
Delynn and Ted Crofford
Mara and Jim Darby
Lorna and Bob Day
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“Our community has contributed quite a bit to the Rutledge Foundation and I feel so good about how that money has been handled. Things are moving forward. They’re changing lives in incredibly dramatic ways. They’re bringing healing to people who desperately need it and deserve it.”

*Lorna Day
Sam Day Foundation*



RUTLEDGE FOUNDATION
Caring and Curing—Young Adult Cancer

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