### WOOD, STEPHENS & O'NEIL, L.L.P.

Certified Public Accountants 6300 Ridglea Place, Suite 150 Fort Worth, TX 76116 Tele. (817)-377-1700 Fax (817)-377-1870

July 03, 2024

Rutledge Cancer Foundation 5608 Malvey Avenue, Ste 306 Fort Worth, TX 76107

Enclosed is the Form 990 federal tax return for a tax-exempt organization, prepared from the information provided to us. This return will be e-filed with the IRS once we receive a signed Form 8879-EO, IRS e-file Signature Authorization for an Exempt Organization.

Thank you for the opportunity to be of service. For further assistance with your tax needs, please contact our office at (817)-377-1700.

Sincerely,

Wood, Stephens & O'Neil, L.L.P.

## Form **990**

Department of the Treasury

#### **Return of Organization Exempt From Income Tax**

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except private foundations)

Do not enter social security numbers on this form as it may be made public.

OMB No. 1545-0047

Open to Public

Inspection Go to www.irs.gov/Form990 for instructions and the latest information. Internal Revenue Service For the 2023 calendar year, or tax year beginning 2023, and ending 20 Check if applicable: C Name of organization RUTLEDGE CANCER FOUNDATION D Employer identification number Address change Doing business as 27-5035852 E Telephone number Name change Number and street (or P.O. box if mail is not delivered to street address) Room/suite Initial return 5608 MALVEY AVENUE 306 (817)370-7869 Final return/terminated City or town, state or province, country, and ZIP or foreign postal code Gross receipts Amended return FORT WORTH, TX 76107 717,801 X No Application pending F Name and address of principal officer: LAURA RUTLEDGE **H(a)** Is this a group return for subordinates? SAME AS C ABOVE H(b) Are all subordinates included? X 501(c)(3) 501(c) ( 4947(a)(1) or 527 If "No," attach a list. See instructions ) (insert no.) RUTLEDGEFOUNDATION.ORG Website: H(c) Group exemption number X Corporation Trust Association L Year of formation: 2011 M State of legal domicile: Part I Summary Briefly describe the organization's mission or most significant activities: TO SUPPORT LIFE-SAVING SARCOMA RESEARCH, MEET TEEN/YOUNG ADULT NEEDS, AND IMPROVE EARLY CANCER DETECTION AND AWARENESS. Activities & Governance Check this box | if the organization discontinued its operations or disposed of more than 25% of its net assets. Number of voting members of the governing body (Part VI, line 1a) 3 12 4 12 5 Total number of individuals employed in calendar year 2023 (Part V, line 2a) ..... 7 Total number of volunteers (estimate if necessary) 6 Total unrelated business revenue from Part VIII, column (C), line 12 7a 0 Net unrelated business taxable income from Form 990-T, Part I, line 11 . . . . . 7b 0 **Prior Year Current Year** Contributions and grants (Part VIII, line 1h) ....... 8 677,120 688,025 Revenue 0 Investment income (Part VIII, column (A), lines 3, 4, and 7d) .... 29,776 10 2,849 11 Other revenue (Part VIII, column (A), lines 5, 6d, 8c, 9c, 10c, and 11e) . . . . . . . . . 50 0 12 Total revenue - add lines 8 through 11 (must equal Part VIII, column (A), line 12) 680,019 717,801 Grants and similar amounts paid (Part IX, column (A), lines 1-3) ........ 370,651 467,117 Benefits paid to or for members (Part IX, column (A), line 4) . . . . . . . . . . . . . 0 Salaries, other compensation, employee benefits (Part IX, column (A), lines 5-10) 141,491 229,900 Expenses 16a Professional fundraising fees (Part IX, column (A), line 11e) . . . . . . . . . . 0 Total fundraising expenses (Part IX, column (D), line 25) Other expenses (Part IX, column (A), lines 11a-11d, 11f-24e) 79,844 90,786 18 Total expenses. Add lines 13-17 (must equal Part IX, column (A), line 25) 591,986 787,803 Revenue less expenses. Subtract line 18 from line 12 88,033 (70,002)**Beginning of Current Year** End of Year 20 Total assets (Part X, line 16) . . . 964,842 904,962 21 Total liabilities (Part X, line 26) ...... 7,736 17,858 Net assets or fund balances. Subtract line 21 from line 20 957,106 887,104 Part II Signature Block Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge LAURA RUTLEDGE 07-05-2024 Sign Signature of officer Here LAURA RUTLEDGE, EXEC. DIR. Type or print name and title Print/Type preparer's name Preparer's signature Date PTIN Check **Paid** Hal O'Neil CPA Hal O'Neil CPA 07-03-2024 P00482709 self-employed **Preparer** Firm's name Wood, Stephens & O'Neil, LLP Firm's EIN **Use Only** 6300 Ridglea Place Suite 150 Firm's address Phone no. Fort Worth TX 76116 817-377-1700 May the IRS discuss this return with the preparer shown above? See instructions Yes No

) (Revenue \$

Other program services (Describe on Schedule O.) (Expenses \$ including grants of \$

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732,611

Part IV

27-5035852

			Yes	No
1	Is the organization described in section 501(c)(3) or 4947(a)(1) (other than a private foundation)? If "Yes," complete Schedule A	4	v	
2	·	1	X	
3	Is the organization required to complete <i>Schedule B, Schedule of Contributors</i> ? See instructions	2	х	
	candidates for public office? If "Yes," complete Schedule C, Part L	3		Х
4	<b>Section 501(c)(3) organizations.</b> Did the organization engage in lobbying activities, or have a section 501(h) election in effect during the tax year? <i>If</i> "Yes," <i>complete Schedule C, Part II.</i>	4		x
5	Is the organization a section 501(c)(4), 501(c)(5), or 501(c)(6) organization that receives membership dues,			
	assessments, or similar amounts as defined in Rev. Proc. 98-19? If "Yes," complete Schedule C, Part III	5		
6	Did the organization maintain any donor advised funds or any similar funds or accounts for which donors			
	have the right to provide advice on the distribution or investment of amounts in such funds or accounts? If			
	"Yes," complete Schedule D, Part I	6		х
7	Did the organization receive or hold a conservation easement, including easements to preserve open space,			
	the environment, historic land areas, or historic structures? If "Yes," complete Schedule D, Part II	7		х
8	Did the organization maintain collections of works of art, historical treasures, or other similar assets? If "Yes,"			
	complete Schedule D, Part III	8		Х
9	Did the organization report an amount in Part X, line 21, for escrow or custodial account liability, serve as a			
	custodian for amounts not listed in Part X; or provide credit counseling, debt management, credit repair, or			
	debt negotiation services? If "Yes," complete Schedule D, Part IV	9		Х
10	Did the organization, directly or through a related organization, hold assets in donor-restricted endowments	40		
	or in quasi-endowments? If "Yes," complete Schedule D, Part V	10		Х
11	If the organization's answer to any of the following questions is "Yes," then complete Schedule D, Parts VI, VIII, IX, or X, as applicable.			
_	Did the organization report an amount for land, buildings, and equipment in Part X, line 10? If "Yes,"			
•	complete Schedule D, Part VI	11a	x	
ŀ	Did the organization report an amount for investments - other securities in Part X, line 12, that is 5% or more	1 Iu		
	of its total assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VII	11b		х
	Did the organization report an amount for investments - program related in Part X, line 13, that is 5% or more			
	of its total assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VIII	11c		х
c	Did the organization report an amount for other assets in Part X, line 15, that is 5% or more of its total assets			
	reported in Part X, line 16? If "Yes," complete Schedule D, Part IX	11d		х
e	Did the organization report an amount for other liabilities in Part X, line 25? If "Yes," complete Schedule D, Part X	11e		х
f	Did the organization's separate or consolidated financial statements for the tax year include a footnote that addresses			
	the organization's liability for uncertain tax positions under FIN 48 (ASC 740)? If "Yes," complete Schedule D, Part.X	11f		х
12a	Did the organization obtain separate, independent audited financial statements for the tax year? If "Yes," complete			
	Schedule D, Parts XI and XII	12a		х
b				
	"Yes," and if the organization answered "No" to line 12a, then completing Schedule D, Parts XI and XII is optional	12b		Х
13	Is the organization a school described in section 170(b)(1)(A)(ii)? If "Yes," complete Schedule E	13		X
14a	Did the organization maintain an office, employees, or agents outside of the United States?	14a		Х
b	fundraising, business, investment, and program service activities outside the United States, or aggregate			
	foreign investments valued at \$100,000 or more? If "Yes," complete Schedule F, Parts I and IV	14b		х
15	Did the organization report on Part IX, column (A), line 3, more than \$5,000 of grants or other assistance to or			
	for any foreign organization? If "Yes," complete Schedule F, Parts II and I.V	15		x
16	Did the organization report on Part IX, column (A), line 3, more than \$5,000 of aggregate grants or other			
	assistance to or for foreign individuals? If "Yes," complete Schedule F, Parts III and JV	16		х
17	Did the organization report a total of more than \$15,000 of expenses for professional fundraising services on			
	Part IX, column (A), lines 6 and 11e? If "Yes," complete Schedule G, Part I. See instructions	17		х
18	Did the organization report more than \$15,000 total of fundraising event gross income and contributions on			
	Part VIII, lines 1c and 8a? If "Yes," complete Schedule G, Part.II	18	x	
19	Did the organization report more than \$15,000 of gross income from gaming activities on Part VIII, line 9a?			
	If "Yes," complete Schedule G, Part III	19		х
<b>20</b> a	Did the organization operate one or more hospital facilities? If "Yes," complete Schedule H	20a		х
b	, , , , , , , , , , , , , , , , , , , ,	20b		
21	Did the organization report more than \$5,000 of grants or other assistance to any domestic organization or			
	domestic government on Part IX, column (A), line 1? If "Yes," complete Schedule I, Parts I and II	21	X	

Form 990 (2023) **Part IV** Ch Checklist of Required Schedules (continued)

			Yes	No
22	Did the organization report more than \$5,000 of grants or other assistance to or for domestic individuals on			
	Part IX, column (A), line 2? If "Yes," complete Schedule I, Parts I and III	22		х
23	Did the organization answer "Yes" to Part VII, Section A, line 3, 4, or 5, about compensation of the			
	organization's current and former officers, directors, trustees, key employees, and highest compensated			
	employees? If "Yes," complete Schedule J	23		х
24a	Did the organization have a tax-exempt bond issue with an outstanding principal amount of more than			
	\$100,000 as of the last day of the year, that was issued after December 31, 2002? If "Yes," answer lines 24b			
	through 24d and complete Schedule K. If "No," go to line 25a	24a		Х
b	Did the organization invest any proceeds of tax-exempt bonds beyond a temporary period exception?	24b		
С	Did the organization maintain an escrow account other than a refunding escrow at any time during the year			
	to defease any tax-exempt bonds?	24c		
d or-	Did the organization act as an "on behalf of" issuer for bonds outstanding at any time during the year?	24d		
25a	Section 501(c)(3), 501(c)(4), and 501(c)(29) organizations. Did the organization engage in an excess benefit	05-		
	transaction with a disqualified person during the year? If "Yes," complete Schedule L, Part I	25a		X
b	Is the organization aware that it engaged in an excess benefit transaction with a disqualified person in a prior			
	year, and that the transaction has not been reported on any of the organization's prior Forms 990 or 990-EZ?	25h		
26	If "Yes," complete Schedule L, Part I	25b		X
26	Did the organization report any amount on Part X, line 5 or 22, for receivables from or payables to any current or former officer, director, trustee, key employee, creator or founder, substantial contributor, or 35%			
	controlled entity or family member of any of these persons? <i>If</i> "Yes," <i>complete Schedule L, Part.II.</i>	26		x
27	Did the organization provide a grant or other assistance to any current or former officer, director, trustee, key	20		
21	employee, creator or founder, substantial contributor or employee thereof, a grant selection committee			
	member, or to a 35% controlled entity (including an employee thereof) or family member of any of these			
	persons? If "Yes," complete Schedule L, Part III	27		х
28	Was the organization a party to a business transaction with one of the following parties (See the Schedule			
	L, Part IV, instructions for applicable filing thresholds, conditions, and exceptions).			
а	A current or former officer, director, trustee, key employee, creator or founder, or substantial contributor? <i>If</i>			
	"Yes," complete Schedule L, Part IV	28a		x
b	A family member of any individual described in line 28a? If "Yes," complete Schedule L, Part IV	28b		х
С	A 35% controlled entity of one or more individuals and/or organizations described in line 28a or 28b? If			
	"Yes," complete Schedule L, Part IV	28c		x
29	Did the organization receive more than \$25,000 in noncash contributions? If "Yes," complete Schedule M	29		х
30	Did the organization receive contributions of art, historical treasures, or other similar assets, or qualified			
	conservation contributions? If "Yes," complete Schedule M	30		х
31	Did the organization liquidate, terminate, or dissolve and cease operations? If "Yes," complete Schedule N, Part J	31		х
32	Did the organization sell, exchange, dispose of, or transfer more than 25% of its net assets? If "Yes,"			
	complete Schedule N, Part II	32		Х
33	Did the organization own 100% of an entity disregarded as separate from the organization under Regulations			
	sections 301.7701-2 and 301.7701-3? If "Yes," complete Schedule R, Part I	33		х
34	Was the organization related to any tax-exempt or taxable entity? If "Yes," complete Schedule R, Part II, III,			
	or IV, and Part V, line 1	34		Х
35a	Did the organization have a controlled entity within the meaning of section 512(b)(13)?	35a		X
b	If "Yes" to line 35a, did the organization receive any payment from or engage in any transaction with a			
	controlled entity within the meaning of section 512(b)(13)? If "Yes," complete Schedule R, Part V, line 2	35b		X
36	Section 501(c)(3) organizations. Did the organization make any transfers to an exempt non-charitable			
	related organization? If "Yes," complete Schedule R, Part V, line 2	36		X
37	Did the organization conduct more than 5% of its activities through an entity that is not a related organization			
20	and that is treated as a partnership for federal income tax purposes? If "Yes," complete Schedule R, Part.VI	37		X
38	Did the organization complete Schedule O and provide explanations on Schedule O for Part VI, lines 11b and	20		
Dor	19? Note: All Form 990 filers are required to complete Schedule O	38	Х	
Par	Check if Schedule O contains a response or note to any line in this Part V			
	Shook if Sofiedule Sofinality a response of hote to any lifte in this Fait v		Yes	No
1a	Enter the number reported in box 3 of Form 1096. Enter -0- if not applicable		163	140
b	Enter the number of Forms W-2G included in line 1a. Enter -0- if not applicable	-		
C	Did the organization comply with backup withholding rules for reportable payments to vendors and			
J	reportable gaming (gambling) winnings to prize winners?	1c	x	
	, 0	<del></del>		

Form 990 (2023)

If "Yes," complete Form 6069.

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Part VI Governance, Management, and Disclosure. For each "Yes" response to lines 2 through 7b below, and for a "No" response to line 8a, 8b, or 10b below, describe the circumstances, processes, or changes on Schedule O. See instructions. 

Se	ction A. Governing Body and Management		\ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \	
4-	Enter the number of veting members of the governing hady at the and of the toy year		Yes	No
1a	Enter the number of voting members of the governing body at the end of the tax year			
	if the governing body delegated broad authority to an executive committee or similar			
	committee, explain on Schedule O.			
b	Enter the number of voting members included in line 1a, above, who are independent			
2	Did any officer, director, trustee, or key employee have a family relationship or a business relationship with			
_	any other officer, director, trustee, or key employee?	2		v
3	Did the organization delegate control over management duties customarily performed by or under the direct			Х
5	supervision of officers, directors, trustees, or key employees to a management company or other person?	3		х
4	Did the organization make any significant changes to its governing documents since the prior Form 990 was filed?	4		X
5	Did the organization become aware during the year of a significant diversion of the organization's assets?	5		X
6	Did the organization have members or stockholders?	6		X
7a	Did the organization have members, stockholders, or other persons who had the power to elect or appoint			Λ
	one or more members of the governing body?	7a		х
b	Are any governance decisions of the organization reserved to (or subject to approval by) members,			
~	stockholders, or persons other than the governing body?	7b		х
8	Did the organization contemporaneously document the meetings held or written actions undertaken during			
•	the year by the following:			
а	The governing body?	8a	х	
b	Each committee with authority to act on behalf of the governing body?	8b	x	
9	Is there any officer, director, trustee, or key employee listed in Part VII, Section A, who cannot be reached at			
	the organization's mailing address? If "Yes," provide the names and addresses on Schedule Q	9		х
Sec	tion B. Policies (This Section B requests information about policies not required by the Internal Revenue Code.)			
			Yes	No
10a	Did the organization have local chapters, branches, or affiliates?	10a		х
b	If "Yes," did the organization have written policies and procedures governing the activities of such chapters,			
	affiliates, and branches to ensure their operations are consistent with the organization's exempt purposes?	10b		
11a	Has the organization provided a complete copy of this Form 990 to all members of its governing body before filing the form?	11a	х	
b	Describe on Schedule O the process, if any, used by the organization to review this Form 990.			
12a	Did the organization have a written conflict of interest policy? If "No," go to line 13	12a	х	
b	Were officers, directors, or trustees, and key employees required to disclose annually interests that could give rise to conflicts?	12b	х	
С	Did the organization regularly and consistently monitor and enforce compliance with the policy? If "Yes,"			
	describe on Schedule O how this was done	12c	х	
13	Did the organization have a written whistleblower policy?	13	х	
14	Did the organization have a written document retention and destruction policy?	14	х	
15	Did the process for determining compensation of the following persons include a review and approval by			
	independent persons, comparability data, and contemporaneous substantiation of the deliberation and decision?			
а	The organization's CEO, Executive Director, or top management official	15a		Х
b	Other officers or key employees of the organization	15b		Х
	If "Yes" to line 15a or 15b, describe the process on Schedule O. See instructions.			
16a	Did the organization invest in, contribute assets to, or participate in a joint venture or similar arrangement	40		
	with a taxable entity during the year?	16a		X
b				
	participation in joint venture arrangements under applicable federal tax law, and take steps to safeguard the	16h		
S00	organization's exempt status with respect to such arrangements?	16b		
<del>36</del> 0 17	List the states with which a copy of this Form 990 is required to be filed			
18	Section 6104 requires an organization to make its Forms 1023 (1024 or 1024-A, if applicable), 990, and 990-T (section 501(c)			
	(3)s only) available for public inspection. Indicate how you made these available. Check all that apply.			
	Own website Another's website  Upon request Other (explain on Schedule O)			
19	Describe on Schedule O whether (and if so, how) the organization made its governing documents, conflict of interest policy,			
. •	and financial statements available to the public during the tax year.			
20	State the name, address, and telephone number of the person who possesses the organization's books and records.			
	LAURA RUTLEDGE (817)370-7869, 5608 MALVEY AVENUE, FORT WORTH, TX 76107			
	· · · · · · · · · · · · · · · · · · ·			

Compensation of Officers, Directors, Trustees, Key Employees, Highest Compensated Employees, and **Part VII Independent Contractors** 

Check if Schedule O contains a response or note to any line in this Part VII

#### Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees

- 1a Complete this table for all persons required to be listed. Report compensation for the calendar year ending with or within the organization's tax year.
- · List all of the organization's current officers, directors, trustees (whether individuals or organizations), regardless of amount of compensation. Enter -0- in columns (D), (E), and (F) if no compensation was paid.
  - List all of the organization's current key employees, if any. See the instructions for definition of "key employees."
- List the organization's five current highest compensated employees (other than an officer, director, trustee, or key employee) who received reportable compensation (box 5 of Form W-2, box 6 of Form 1099-MISC, and/or box 1 of Form 1099-NEC) of more than \$100,000 from the organization and any related organizations.
- · List all of the organization's former officers, key employees, and highest compensated employees who received more than \$100,000 of reportable compensation from the organization and any related organizations.
- · List all of the organization's former directors or trustees that received, in the capacity as a former director or trustee of the organization, more than \$10,000 of reportable compensation from the organization and any related organizations.

See instructions for the order in which to list the persons above.

Check this box if neither the organization nor any related organization compensated any current officer, director, or trustee.

		(B) (do not check more than one box, unless person is both an								
(A)	(B)			(D)	(E)	(F)				
Name and title	Average			Reportable	Reportable	Estimated amount				
rianic and this	hours					/trustee)		compensation	compensation	of other
	per week							from the	from related	compensation from the
	(list any	or a	Ins	Officer	Ke	Hig	Fol	organization (W-2/ 1099-MISC/	organizations (W-2/ 1099-MISC/	organization and
	hours for related	direc	tt	icer	y em	ploy	Former	1099-NEC)	1099-NEC)	related organizations
	organizations	Individual trustee or director	Institutional trustee		Key employee	ee				
	below	uste	trust		ee	pen				
	dotted line)		ee			Highest compensated employee				
(1) GRANT RUTLEDGE										
BOARD MEMBER		х						0	0	0
(2) ANGELA DONAHUE										
BOARD MEMBER		х						0	0	0
(3) CHRIS KROEGER										
BOARD MEMBER		х						0	0	0
(4)MOLLY MITCHELL-KING										
BOARD MEMBER		х						0	0	0
(5) ERIN_ESTERLEIN										
BOARD MEMBER		х						0	0	0
(6) DANA SAGER										
BOARD MEMBER		х						0	0	0
(7) TAMARA REESE										
BOARD MEMBER		х						0	0	0
(8)LISA_SARVADI										
BOARD MEMBER		х						0	0	0
(9)JOHN_RUTLEDGE										
TREAS.		х		х				0	0	0
(10)LAURA RUTLEDGE										
EXEC. DIR.		х		х				0	0	0
(11)KYLE_KIGHT										
PRES.		х		х				0	0	0
(12)DONNA CRAFT										
SEC.		х		х				0	0	0
(13)										
(14)										

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Part VII Section A. Officers. Directors. Trustees, Key Employees, and Highest Compensated Employees (continued)

rait	(A) Name and title	(B) Average hours per week	(C) Position (do not check more than one box, unless person is both an officer and a director/trustee) Position (D) Reportable compensation from the						(E) Reportable compensatio from related	n I	(F) Estimated amount of other compensation			
			Individual trustee or director	Institutional trustee	Officer	Key employee	Highest compensated employee	Former	organization (W-2/ 1099-MISC/ 1099-NEC)	organizations ( 1099-MISC 1099-NEC)	/	organ	om the ization and organization	าร
<u>(15)</u>														
<u>(16)</u>														
<u>(17)</u>														_
<u>(18)</u>														
(19)														_
(20)														
(21)														
(22)														_
(23)														
(24)														
(25)														_
1b c	Subtotal	ion A .												_
d	Total (add lines 1b and 1c)								0	non #100 00	0 of		(	<u> </u>
2	Total number of individuals (including but no reportable compensation from the organization)		) เทอร	e iisi	eu a	abov	ve) wi	no i	received more tr	ian \$100,00	וט טו			0
3	Did the organization list any <b>former</b> officer, direct	tor, trustee.	kev en	volar	ee. c	or hi	ahest	com	npensated				Yes No	<b>D</b>
4	employee on line 1a? If "Yes," complete Schedul For any individual listed on line 1a, is the sum of re	<i>le J for such</i> eportable cor	<i>individ</i> npensa	dual.	 and	 othe	· · · er com	· . pens	sation from the			3	х	
	organization and related organizations greater th					olete	e Sche	edul	e J for such			4	x	
5	Did any person listed on line 1a receive or accrue	•		-			-							
Secti	for services rendered to the organization? If "Yes on B. Independent Contractors	s," complete	Sched	lule J	for s	such	n persa	on .		<u></u>		5	Х	_
1	Complete this table for your five highest cor	mpensated	indep	end	ent o	con	tracto	rs t	hat received mo	re than \$10	00,000	of		_
	compensation from the organization. Repor	t compens	ation 1	for th	ne ca	aler	ndar y	ear		within the o	rganiz		tax year	<u>.                                    </u>
	(A) Name and business addres	ss							(B)  Description of service	es		(C) Compensa	tion	
														_
														_
2	Total number of independent contractors (in	-					ose lis	stec	d above) who					
	received more than \$100,000 of compensat	tion from th	e org	aniza	atior	1								

Form 990 (2023) RUTLEDGE CANCER FOUNDATION
Part VIII Statement of Revenue

		Check if Schedule O contains a resp	ons	e or note to any li				
					(A) Total revenue	(B) Related or exempt function revenue	(C) Unrelated business revenue	(D) Revenue excluded from tax under sections 512–514
	1a	Federated campaigns	1a					
	b	Membership dues	1b					
Contributions, Gifts, Grants and Other Similar Amounts	С	Fundraising events	1c	332,963				
ອີ ຕິ	d	Related organizations	1d	,				
ifts, r Ar	е	Government grants (contributions)	1e					
a B	f	All other contributions, gifts, grants,						
Sin		and similar amounts not included above	1f	355,062				
buti	q	Noncash contributions included in		333,7332				
ğ	9	lines 1a-1f	1g	\$ 14,378				
ತೆ ಜ	h				688,025			
		Total: //da lines fa fi	• •	Business Code	000,025			
	2a			Business code				
8	b							
ervi ne	C							
ıram Serv Revenue	d							
rar Re	e							
Program Service Revenue	_	All other program service revenue						
ш		<b>Total.</b> Add lines 2a-2f						
	3	Investment income (including dividends, inter- other similar amounts)			29,776	29,776		
	4	Income from investment of tax-exempt bond p		-	23,110	23,110		
	5	Royalties		F				
	"	(i) Real	• •	(ii) Personal				
	6a	Gross rents 6a		(II) Fersonal				
		Rental income or (loss) 6c						
	1	Not read all assessment (least)						
				(ii) Other				
	7a	Gross amount nom		(II) Other				
		sales of assets other than inventory 7a						
	h	other than inventory <b>7a</b> Less: cost or other basis						
a)		and sales expenses 7b						
venue	_	Gain or (loss) 7c						
	l .	Net gain or (loss)						
Other Re	1	Gross income from fundraising						
£	l oa	events (not including \$ 332,963						
O		of contributions reported on line						
		1c). See Part IV, line 18	8a					
	h	Less: direct expenses	8b					
	l .	Net income or (loss) from fundraising events						
		Gross income from gaming	•					
	Ja	activities. See Part IV, line 19	9a					
	h	Less: direct expenses	9b					
	1	Net income or (loss) from gaming activities						
		, , ,						
	10a	Gross sales of inventory, less returns and allowances	10a					
	h	Less: cost of goods sold	10a					
	l .	Net income or (loss) from sales of inventory	_					
	C	riet income or (1055) Horn Sales of Inventory	• •	Business Code				
	110			Dusiness Code				
Miscellanous Revenue	11a							
scellanor Revenue	b							
e ve	C	All other revenue						
ξ		All other revenue						
		Total. Add lines 11a-11d			P1 P 005	00 ====	-	-
	14	<b>Total revenue.</b> See instructions			717,801	29,776	0	0

27-5035852

#### Part IX **Statement of Functional Expenses**

Section 501(c)(3) and 501(c)(4) organizations must complete all columns. All other organizations must complete column (A). Check if Schedule O contains a response or note to any line in this Part IX (D) Fundraising (A) Total expenses Do not include amounts reported on lines 6b. 7b. Program service Management and 8b, 9b, and 10b of Part VIII. expenses general expenses expenses Grants and other assistance to domestic organizations and domestic governments. See Part IV, line 21 467,117 467,117 Grants and other assistance to domestic 2 individuals. See Part IV. line 22 . . . . 3 Grants and other assistance to foreign organizations, foreign governments, and foreign individuals. See Part IV, lines 15 and 16 . . . . Compensation of current officers, directors, trustees, and key employees ...... 6 Compensation not included above to disqualified persons (as defined under section 4958(f)(1)) and persons described in section 4958(c)(3)(B) ..... 7 Other salaries and wages . . . . . . . . . . . . . . 229,900 195,415 11,495 22,990 Pension plan accruals and contributions (include section 401(k) and 403(b) employer contributions) 9 10 11 Fees for services (nonemployees): b 4,000 4,000 Professional fundraising services. See Part IV, line 17. . f Other. (If line 11g amount exceeds 10% of line 25, column (A), amount, list line 11g expenses on Schedule O.) . . 12 22,964 20,668 2,296 13 17,959 14,367 1,796 1,796 14 15 16 21,190 16,952 2,119 2,119 17 3,402 2,722 340 340 18 Payments of travel or entertainment expenses for any federal, state, or local public officials 19 Conferences, conventions, and meetings 20 21 22 Depreciation, depletion, and amortization . . . . . . 249 249 23 1,810 1,810 Other expenses. Itemize expenses not covered above (List miscellaneous expenses on line 24e. If line 24e amount exceeds 10% of line 25, column (A), amount, list line 24e expenses on Schedule O.) BANK & CREDIT CARD FEES 19,212 15,370 1,921 1,921 b C d е All other expenses Total functional expenses. Add lines 1 through 24e. . 25 787,803 732,611 23,730 31,462 Joint costs. Complete this line only if the organization reported in column (B) joint costs from a combined educational campaign and following SOP 98-2 (ASC 958-720)

Part X **Balance Sheet** 

		Check if Schedule O contains a response or note to any line in this Part X			
			(A) Beginning of year		<b>(B)</b> End of year
	1	Cash - non-interest-bearing	920,482	1	416,234
	2	Savings and temporary cash investments		2	•
	3	Pledges and grants receivable, net	30,950	3	
	4	Accounts receivable, net		4	
	5	Loans and other receivables from any current or former officer, director,			
		trustee, key employee, creator or founder, substantial contributor, or 35%			
		controlled entity or family member of any of these persons		5	
	6	Loans and other receivables from other disqualified persons (as defined			
		under section 4958(f)(1)), and persons described in section 4958(c)(3)(B)		6	
	7	Notes and loans receivable, net		7	
ets	8	Inventories for sale or use	6,898	8	26,968
Assets	9	Prepaid expenses and deferred charges	6,112	9	
•	10a	Land, buildings, and equipment: cost or other	·,		
		basis. Complete Part VI of Schedule D 10a 2,493			
	b	Less: accumulated depreciation		10c	2,244
	11	Investments - publicly traded securities		11	458,116
	12	Investments - other securities. See Part IV, line 11		12	
	13	Investments - program-related. See Part IV, line 11		13	
	14	Intangible assets		14	
	15	Other assets. See Part IV, line 11	400	15	1,400
	16	Total assets. Add lines 1 through 15 (must equal line 33)	964,842	16	904,962
	17	Accounts payable and accrued expenses	7,736	17	17,858
	18	Grants payable	•	18	•
	19	Deferred revenue		19	
	20	Tax-exempt bond liabilities		20	
	21	Escrow or custodial account liability. Complete Part IV of Schedule D		21	
s	22	Loans and other payables to any current or former officer, director,			
Liabilities		trustee, key employee, creator or founder, substantial contributor, or 35%			
abil		controlled entity or family member of any of these persons		22	
=	23	Secured mortgages and notes payable to unrelated third parties		23	
	24	Unsecured notes and loans payable to unrelated third parties		24	
	25	Other liabilities (including federal income tax, payables to related third			
		parties, and other liabilities not included on lines 17-24). Complete Part X			
		of Schedule D		25	
	26	Total liabilities. Add lines 17 through 25	7,736	26	17,858
		Organizations that follow FASB ASC 958, check here			
S		and complete lines 27, 28, 32, and 33.			
nce	27	Net assets without donor restrictions	957,106	27	862,604
ala	28	Net assets with donor restrictions		28	24,500
B		Organizations that do not follow FASB ASC 958, check here			
Ξ		and complete lines 29 through 33.			
ō	29	Capital stock or trust principal, or current funds		29	
ets	30	Paid-in or capital surplus, or land, building, or equipment fund		30	
Ass	31	Retained earnings, endowment, accumulated income, or other funds		31	
Net Assets or Fund Balances	32	Total net assets or fund balances	957,106	32	887,104
	33	Total liabilities and net assets/fund balances	964,842	33	904,962

Form **990** (2023) EEA

Pa	rt XI Reconciliation of Net Assets				
	Check if Schedule O contains a response or note to any line in this Part XI			<u> </u>	
1	Total revenue (must equal Part VIII, column (A), line 12)	1		717,	801
2	Total expenses (must equal Part IX, column (A), line 25)	2		787,	803
3	Revenue less expenses. Subtract line 2 from line 1	3		(70,	002)
4	Net assets or fund balances at beginning of year (must equal Part X, line 32, column (A))	4		957,	106
5	Net unrealized gains (losses) on investments	5			
6	Donated services and use of facilities	6			
7	Investment expenses	7			
8	Prior period adjustments	8			
9	Other changes in net assets or fund balances (explain on Schedule O)	9			0
10	Net assets or fund balances at end of year. Combine lines 3 through 9 (must equal Part X, line				
	32, column (B))	10		887,	104
Pa	rt XII Financial Statements and Reporting				
	Check if Schedule O contains a response or note to any line in this Part XII				
				Yes	No
1	Accounting method used to prepare the Form 990:   Cash   Accrual   Other				
	If the organization changed its method of accounting from a prior year or checked "Other," explain on				
	Schedule O.				
2a	Were the organization's financial statements compiled or reviewed by an independent accountant?		. 2a	Х	
	If "Yes," check a box below to indicate whether the financial statements for the year were compiled or				
	reviewed on a separate basis, consolidated basis, or both.				
	Separate basis Consolidated basis Both consolidated and separate basis				
b	Were the organization's financial statements audited by an independent accountant?		. 2b		X
	If "Yes," check a box below to indicate whether the financial statements for the year were audited on a				
	separate basis, consolidated basis, or both.				
	Separate basis Consolidated basis Both consolidated and separate basis				
С	If "Yes" to line 2a or 2b, does the organization have a committee that assumes responsibility for oversight of				
	the audit, review, or compilation of its financial statements and selection of an independent accountant?		. 2c	Х	
	If the organization changed either its oversight process or selection process during the tax year, explain on				
_	Schedule O.				
3a	As a result of a federal award, was the organization required to undergo an audit or audits as set forth in the				
	Uniform Guidance, 2 C.F.R. Part 200, Subpart F?	• • • •	. 3a		Х
b	If "Yes," did the organization undergo the required audit or audits? If the organization did not undergo the		0.		
	required audit or audits, explain why on Schedule O and describe any steps taken to undergo such audits				(0006)
EEA			Forn	n <b>990</b> (	(2023)

#### SCHEDULE A (Form 990)

#### **Public Charity Status and Public Support**

Complete if the organization is a section 501(c)(3) organization or a section 4947(a)(1) nonexempt charitable trust.

OMB No. 1545-0047

Department of the Treasury Internal Revenue Service Name of the organization

Attach to Form 990 or Form 990-EZ. Go to www.irs.gov/Form990 for instructions and the latest information. **Open to Public** Inspection

**Employer identification number** 

RUTLEDGE CANCER FOUNDATION 27-5035852 Reason for Public Charity Status. (All organizations must complete this part.) See instructions. Part I The organization is not a private foundation because it is: (For lines 1 through 12, check only one box.) A church, convention of churches, or association of churches described in section 170(b)(1)(A)(i). A school described in **section 170(b)(1)(A)(ii)**. (Attach Schedule E (Form 990).) 2 A hospital or a cooperative hospital service organization described in section 170(b)(1)(A)(iii). A medical research organization operated in conjunction with a hospital described in section 170(b)(1)(A)(iii). Enter the hospital's name, city, and state: 5 An organization operated for the benefit of a college or university owned or operated by a governmental unit described in section 170(b)(1)(A)(iv). (Complete Part II.) 6 A federal, state, or local government or governmental unit described in section 170(b)(1)(A)(v). 7 An organization that normally receives a substantial part of its support from a governmental unit or from the general public described in section 170(b)(1)(A)(vi). (Complete Part II.) 8 A community trust described in **section 170(b)(1)(A)(vi).** (Complete Part II.) An agricultural research organization described in section 170(b)(1)(A)(ix) operated in conjunction with a land-grant college or university or a non-land-grant college of agriculture (see instructions). Enter the name, city, and state of the college or university: An organization that normally receives (1) more than 33 1/3% of its support from contributions, membership fees, and gross 10 receipts from activities related to its exempt functions, subject to certain exceptions; and (2) no more than 33 1/3% of its support from gross investment income and unrelated business taxable income (less section 511 tax) from businesses acquired by the organization after June 30, 1975. See section 509(a)(2). (Complete Part III.) 11 An organization organized and operated exclusively to test for public safety. See section 509(a)(4). An organization organized and operated exclusively for the benefit of, to perform the functions of, or to carry out the purposes of one or more publicly supported organizations described in section 509(a)(1) or section 509(a)(2). See section 509(a)(3). Check the box on lines 12a through 12d that describes the type of supporting organization and complete lines 12e, 12f, and 12g. Type I. A supporting organization operated, supervised, or controlled by its supported organization(s), typically by giving а the supported organization(s) the power to regularly appoint or elect a majority of the directors or trustees of the supporting organization. You must complete Part IV, Sections A and B. Type II. A supporting organization supervised or controlled in connection with its supported organization(s), by having control or management of the supporting organization vested in the same persons that control or manage the supported organization(s). You must complete Part IV, Sections A and C. С Type III functionally integrated. A supporting organization operated in connection with, and functionally integrated with, its supported organization(s) (see instructions). You must complete Part IV. Sections A. D. and E. d Type III non-functionally integrated. A supporting organization operated in connection with its supported organization(s) that is not functionally integrated. The organization generally must satisfy a distribution requirement and an attentiveness requirement (see instructions). You must complete Part IV, Sections A and D, and Part V. Check this box if the organization received a written determination from the IRS that it is a Type I, Type II, Type III functionally integrated, or Type III non-functionally integrated supporting organization. Enter the number of supported organizations f Provide the following information about the supported organization(s). (i) Name of supported organization (ii) EIN (iii) Type of organization (iv) Is the organization (v) Amount of monetary (vi) Amount of (described on lines 1-10 listed in your governing support (see other support (see instructions) above (see instructions)) document? instructions) Yes No (A) (B) (C) (D) (E) Total

27-5035852 Support Schedule for Organizations Described in Sections 170(b)(1)(A)(iv) and 170(b)(1)(A)(vi) Part II (Complete only if you checked the box on line 5, 7, or 8 of Part I or if the organization failed to qualify under Part III. If the organization fails to qualify under the tests listed below, please complete Part III.)

	on A. Public Support						
Calen	dar year (or fiscal year beginning in)	(a) 2019	<b>(b)</b> 2020	(c) 2021	(d) 2022	<b>(e)</b> 2023	(f) Total
1	Gifts, grants, contributions, and						
	membership fees received. (Do not						
	include any "unusual grants.")	388,396	426,742	908,946	677,120	688,025	3,089,229
2	Tax revenues levied for the						
	organization's benefit and either paid						
	to or expended on its behalf						
3	The value of services or facilities						
	furnished by a governmental unit to the						
	organization without charge						
4	<b>Total.</b> Add lines 1 through 3	388,396	426,742	908,946	677,120	688,025	3,089,229
5	The portion of total contributions by						
	each person (other than a						
	governmental unit or publicly						
	supported organization) included on						
	line 1 that exceeds 2% of the amount						
	shown on line 11, column (f)						211,614
6	Public support. Subtract line 5 from line 4.						2,877,615
	on B. Total Support			T			
	dar year (or fiscal year beginning in)	<b>(a)</b> 2019	<b>(b)</b> 2020	(c) 2021	(d) 2022	<b>(e)</b> 2023	(f) Total
7	Amounts from line 4	388,396	426,742	908,946	677,120	688,025	3,089,229
8	Gross income from interest, dividends,						
	payments received on securities loans,						
	rents, royalties, and income from						
_	similar sources						
9	Net income from unrelated business						
	activities, whether or not the business						
	is regularly carried on						
10	Other income. Do not include gain or						
	loss from the sale of capital assets						
	(Explain in Part VI.)						
11	Total support. Add lines 7 through 10					10	3,089,229
12	Gross receipts from related activities, etc.					12	\(\(\alpha\)
13	First 5 years. If the Form 990 is for the o	•			,	,	, 、 ,
C4:	organization, check this box and stop he					· · · · · · · · ·	
	on C. Computation of Public Suppo			4 (f\)		44	00.170/
14 15	Public support percentage for 2023 (line 6					14	93.15 %
15 160	Public support percentage from 2022 Sch 33 1/3% support test - 2023. If the organ					1/29/ or more	91.35 %
16a	box and <b>stop here.</b> The organization qua						
b	33 1/3% support test - 2022. If the organ			•			_
D	this box and <b>stop here.</b> The organization						
17a	10%-facts-and-circumstances test - 20	-		-			
174	10% or more, and if the organization mee	_					
	Part VI how the organization meets the fa						
	organization			•	•		
b	10%-facts-and-circumstances test - 20						_
D	15 is 10% or more, and if the organization	_					
	in Part VI how the organization meets the					-	•
	organization			-	-		
18	<b>Private foundation.</b> If the organization di						
. •	instructions						
		· · · · · · ·	<u> </u>	· · · · · · ·	· · · · · · ·	· · · · · · · ·	· · · · · <u> </u>

Schedule A (Form 990) 2023 EEA

# Schedule B (Form 990)

#### **Schedule of Contributors**

Attach to Form 990, 990-EZ, or Form 990-PF.

Go to www.irs.gov/Form990 for the latest information.

OMB No. 1545-0047

Department of the Treasury Internal Revenue Service

Name of the organization

RUTLEDGE CANCER FOUNDATION

Employer identification number
27-5035852

Organization type (check one): Filers of: Section: Form 990 or 990-EZ X 501(c)(3 ) (enter number) organization 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation 527 political organization Form 990-PF 501(c)(3) exempt private foundation 4947(a)(1) nonexempt charitable trust treated as a private foundation 501(c)(3) taxable private foundation Check if your organization is covered by the General Rule or a Special Rule. Note: Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions. General Rule For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions. **Special Rules** x For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of (1) \$5,000; or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h; or (ii) Form 990-EZ, line 1. Complete Parts I and II. For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 exclusively for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I (entering "N/A" in column (b) instead of the contributor name and address), II, and III. For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions exclusively for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an exclusively religious, charitable, etc., purpose. Don't complete any of the parts unless the General Rule applies to this organization because it received nonexclusively religious, charitable, etc., contributions Caution: An organization that isn't covered by the General Rule and/or the Special Rules doesn't file Schedule B (Form 990), but it must answer "No" on Part IV, line 2, of its Form 990; or check the box on line H of its Form 990-EZ or on its Form 990-PF, Part I, line 2, to certify that it doesn't meet the filing requirements of Schedule B (Form 990).

Name of organization Employer identification number

RUTLEDGE CANCER FOUNDATION

27-5035852

Part I	Contributors (see instructions). Use duplicate copies of Part I if additional space is needed.							
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution					
_ 1_	AMON CARTER FOUNDATION  ON FILE  FORT WORTH TX 76107	\$50,000	Person  Payroll  Noncash   (Complete Part II for noncash contributions.)					
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution					
2_	SID RICHARDSON FOUNDATION  ON FILE  FORT WORTH TX 76107	\$	Person  Payroll  Noncash   (Complete Part II for noncash contributions.)					
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution					
3	CAPROCK PARTNERS GIVING FOUNDATION  ON FILE  FORT WORTH TX 76107	\$24,500	Person X Payroll Complete Part II for noncash contributions.)					
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution					
4	AEGON TRANSAMERICA FOUNDATION ON FILE FORT WORTH TX 76107	\$15,000	Person X Payroll Noncash (Complete Part II for noncash contributions.)					
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution					
5	RICH FAMILY FOUNDATION  ON FILE  FORT WORTH TX 76107	\$15,000	Person X Payroll Complete Part II for noncash contributions.)					
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution					
6	THE RYAN FOUNDATION ON FILE FORT WORTH TX 76107	\$30,000	Person x Payroll   Noncash   (Complete Part II for noncash contributions.)					

Name of organization Employer identification number

RUTLEDGE CANCER FOUNDATION 27-5035852

Part I	Part I Contributors (see instructions). Use duplicate copies of Part I if additional space is needed.								
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution						
7	SAM & CYNTHIA MOSER  ON FILE  FORT WORTH TX 76107	\$17,096	Person  Payroll  Noncash  (Complete Part II for noncash contributions.)						
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution						
_ 8_	ON FILE FORT WORTH TX 76107	\$25,000	Person  Payroll  Noncash  (Complete Part II for noncash contributions.)						
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution						
9	FICHTENBAUM CHARITABLE TRUST  ON FILE  FORT WORTH TX 76107	\$15,000	Person X Payroll Oncash (Complete Part II for noncash contributions.)						
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution						
		\$	Person Payroll Noncash (Complete Part II for noncash contributions.)						
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution						
		\$	Person						
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution						
		\$	Person Payroll Noncash (Complete Part II for noncash contributions.)						

#### **SCHEDULE D** (Form 990)

#### **Supplemental Financial Statements**

Complete if the organization answered "Yes" on Form 990, Part IV, line 6, 7, 8, 9, 10, 11a, 11b, 11c, 11d, 11e, 11f, 12a, or 12b.

Attach to Form 990.

OMB No. 1545-0047

Department of the Treasury Internal Revenue Service Name of the organization

Go to www.irs.gov/Form990 for instructions and the latest information. **Employer identification number** 

**Open to Public** Inspection

RUTLE	DGE	CANCER FOUNDATION			27-5035852
Pai	rt I	<b>Organizations Maintaining Donor Advised</b>	<b>Funds or Other Simi</b>	lar Funds or Accou	unts
		Complete if the organization answered "Yes"	on Form 990, Part IV,	line 6.	
			(a) Donor advi	sed funds	(b) Funds and other accounts
1	Total	number at end of year			
2	Aggr	egate value of contributions to (during year)			
3	Aggr	egate value of grants from (during year)			
4	Aggr	egate value at end of year			
5		he organization inform all donors and donor advisors in	writing that the assets he	eld in donor advised	
	fund	s are the organization's property, subject to the organiz	ation's exclusive legal co	ntrol?	
6	Did t	he organization inform all grantees, donors, and donor	advisors in writing that gra	ant funds can be used	
		for charitable purposes and not for the benefit of the do			
	-	erring impermissible private benefit?			
Part		Conservation Easements			
		Complete if the organization answered "Yes"	on Form 990. Part IV.	line 7.	
1	Pum	ose(s) of conservation easements held by the organiza			
-		reservation of land for public use (for example, recreati	· · · · · · · · · · · · · · · · · · ·	,	orically important land area
		rotection of natural habitat			tified historic structure
	_	reservation of open space	L	] 1 10001 (4.1011 01 4 001	and moting of dotale
2		plete lines 2a through 2d if the organization held a quali	ified conservation contrib	ution in the form of a co	onservation
-		ment on the last day of the tax year.	med conservation contrib		Held at the End of the Tax Year
а		number of conservation easements			2a
b		acreage restricted by conservation easements			2b
C		ber of conservation easements on a certified historic st			2c
d		ber of conservation easements included on line 2c, acc			20
u		historic structure listed in the National Register			2d
2					
3		ber of conservation easements modified, transferred, re	eleaseu, extilliguisileu, ol	terminated by the orga	distancing the
4	tax y	ber of states where property subject to conservation ea	acoment is lessted		
5		the organization have a written policy regarding the pe	·	tion handling of	
3		tions, and enforcement of the conservation easements		-	
6		and volunteer hours devoted to monitoring, inspecting,			<del>-</del>
Ü	Otan	and volunteer nours devoted to monitoring, inspecting,	rialiding of violations, an	d emorning conservant	or easements during the year
7	Λmo	 unt of expenses incurred in monitoring, inspecting, hand	dling of violations, and on	forcing conservation of	acoments during the year
,	AIIIO	unt of expenses incurred in monitoring, inspecting, hand	ulling of violations, and en	lording conservation ea	asements duling the year
8	Door	each conservation easement reported on line 2d above	o satisfy the requirement	s of soction 170(b)(4)(	B)/i)
o		section 170(h)(4)(B)(ii)?	' '	` , ` , `	
۵		rt XIII, describe how the organization reports conserva			
9		and include, if applicable, the text of the footnote to the			
		nization's accounting for conservation easements	e organization's ilitaricial	Statements that descrit	des the
Part		Organizations Maintaining Collections	of Art Historical	Treasures or Oth	or Similar Assets
i ai		Complete if the organization answered "Yes"			ici Olilliai Assets
1a	If the	organization elected, as permitted under FASB ASC 9			alance sheet works
		, historical treasures, or other similar assets held for pu	•		
		ce, provide in Part XIII the text of the footnote to its fina			and or public
b		organization elected, as permitted under FASB ASC 9			ce sheet works of
		istorical treasures, or other similar assets held for publi	•		
			c exhibition, education, o	research in futtherand	e of public service,
	•	de the following amounts relating to these items:  Revenue included on Form 990, Part VIII, line 1			¢
•		Assets included in Form 990, Part X			
2		organization received or held works of art, historical training amounts required to be reported under FASP ASC		_	i, provide trie
_		ving amounts required to be reported under FASB ASC			Φ.
a		nue included on Form 990, Part VIII, line 1			
b	Asse	ts included in Form 990, Part X			\$

Par	t III Organizations Maintaining Co	llections of Ai	rt, Historical T	reasures, o	or Other Similar As	sets (co	ntinu	ıed)
3	Using the organization's acquisition, accession, a	and other records,	check any of the fo	ollowing that ma	ake significant use of its			
	collection items (check all that apply):							
а	Public exhibition		<b>d</b> Loan o	r exchange pro	gram			
b	Scholarly research		e Other					
С	Preservation for future generations							
4	Provide a description of the organization's collect	ctions and explain h	now they further the	e organization's	exempt purpose in Part			
	XIII.							
5	During the year, did the organization solicit or red	ceive donations of	art, historical treas	ures, or other s	imilar			
	assets to be sold to raise funds rather than to be					Yes	;	No
Par	t IV Escrow and Custodial Arrange							
	Complete if the organization and	swered "Yes" o	n Form 990, P	art IV, line 9	, or reported an amo	ount on	Form	ı
	990, Part X, line 21.				•			
1a	Is the organization an agent, trustee, custodian o	or other intermediar	y for contributions	or other assets	not			
	included on Form 990, Part X?					. Tyes	;	No
b	If "Yes," explain the arrangement in Part XIII and						_	
	, ,	•	J		Amo	ount		
С	Beginning balance				1c			
d	Additions during the year				1d			
е	Distributions during the year				1e			
f	Ending balance				1f			
2a	Did the organization include an amount on Form				liability?	Yes	<u>.</u> П	No
b	If "Yes," explain the arrangement in Part XIII. Ch				•			
Par								
	Complete if the organization ans	swered "Yes" o	n Form 990, P	art IV, line 1	0.			
	,	a) Current year	(b) Prior year	(c) Two years b		(e) Four	vears b	ack
1a	Beginning of year balance	, ,	(,, , , , , , , , , , , , , , , , , , ,	(4)	(,, ,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,		,	
b	Contributions					1		
C	Net investment earnings, gains, and							
	losses							
d	Grants or scholarships							
e	Other expenditures for facilities and							
·	programs							
f	Administrative expenses							
g g	End of year balance							
2	Provide the estimated percentage of the current	vear end halance (	line 1g. column (a)	∖ held as:				
– a	Board designated or quasi-endowment	,	inio rg, column (a)	, riola ao.				
b	Permanent endowment %							
c	Term endowment %							
·	The percentages on lines 2a, 2b, and 2c should e	egual 100%						
3a	Are there endowment funds not in the possession		on that are held an	nd administered	for the			
Ju	organization by:	5 organizan	and are noted at			ſ	Yes	No
	(i) Unrelated organizations?					. 3a(i)	100	
	(ii) Related organizations?					` '		
b	If "Yes" on line 3a(ii), are the related organization					- ' '	-	
4	Describe in Part XIII the intended uses of the organization	•				OD		
	t VI Land, Buildings, and Equipme		mentiunas.					
ı aı	Complete if the organization ans		n Form 990 P	art IV/ line 1	1a See Form 990	Part X I	ine 1	Λ
	Description of property	(a) Cost or other b		r other basis	(c) Accumulated	(d) Book		J.
	pescription or property	(investment)	' '	other)	depreciation	(u) D00i	. vaiue	
12	Land	(226111)		.,				
1a h								
b	Buildings							
4				2 402	240			2//
d	Equipment			2,493	249		4,2	244
<u> </u>	Other	J Form 000 Port	/ line 10e column	(D)				244

1.	(a) Description of liability	(b) Book value
(1) Federal inc	come taxes	
(2)		
(3)		
(4)		
(5)		
(6)		
(7)		
(8)		
(9)		
Total. (Column (b)	must equal Form 990, Part X, line 25 col. (B)) .	

2. Liability for uncertain tax positions. In Part XIII, provide the text of the footnote to the organization's financial statements that reports the organization's liability for uncertain tax positions under FASB ASC 740. Check here if the text of the footnote has been provided in Part XIII.

Part		Return
	Complete if the organization answered "Yes" on Form 990, Part IV, line 12a.	
1	Total revenue, gains, and other support per audited financial statements	1
2	Amounts included on line 1 but not on Form 990, Part VIII, line 12:	
а	Net unrealized gains (losses) on investments	
b	Donated services and use of facilities	
С	Recoveries of prior year grants	
d	Other (Describe in Part XIII.)	
е	Add lines 2a through 2d	2e
3	Subtract line <b>2e</b> from line <b>1</b>	3
4	Amounts included on Form 990, Part VIII, line 12, but not on line 1:	
а	Investment expenses not included on Form 990, Part VIII, line 7b	_
b	Other (Describe in Part XIII.)	-
c	Add lines 4a and 4b	4c
5 Part	Total revenue. Add lines 3 and 4c. (This must equal Form 990, Part I, line 12.)	or Poturn
Ган	Complete if the organization answered "Yes" on Form 990, Part IV, line 12a.	ei Netuili
1	Total expenses and losses per audited financial statements	1
2	Amounts included on line 1 but not on Form 990, Part IX, line 25:	1
a	Donated services and use of facilities	
b	Prior year adjustments	_
c	Other losses	_
d	Other (Describe in Part XIII.)	
e	Add lines 2a through 2d	2e
3	Subtract line <b>2e</b> from line <b>1</b>	3
4	Amounts included on Form 990, Part IX, line 25, but not on line 1:	
а	Investment expenses not included on Form 990, Part VIII, line 7b 4a	
b	Other (Describe in Part XIII.)	
С	Add lines <b>4a</b> and <b>4b</b>	4c
5	Total expenses. Add lines 3 and 4c. (This must equal Form 990, Part I, line 18.)	5
Part	XIII Supplemental Information	
	the descriptions required for Part II, lines 3, 5, and 9; Part III, lines 1a and 4; Part IV, lines 1b and 2b; Part V, line 4;	Part X, line
2; Part	XI, lines 2d and 4b; and Part XII, lines 2d and 4b. Also complete this part to provide any additional information.	

EEA Schedule D (Form 990) 2023

#### **SCHEDULE G** (Form 990)

#### Supplemental Information Regarding Fundraising or Gaming Activities

Complete if the organization answered "Yes" on Form 990, Part IV, line 17, 18, or 19, or if the organization entered more than \$15,000 on Form 990-EZ, line 6a.

Attach to Form 990 or Form 990-EZ.

OMB No. 1545-0047

Open to Public

Department of the Treasury Go to www.irs.gov/Form990 for instructions and the latest information. Internal Revenue Service Inspection Employer identification number Name of the organization RUTLEDGE CANCER FOUNDATION 27-5035852 Part I Fundraising Activities. Complete if the organization answered "Yes" on Form 990, Part IV, line 17. Form 990-EZ filers are not required to complete this part. Indicate whether the organization raised funds through any of the following activities. Check all that apply. 1 Mail solicitations e Solicitation of non-government grants а ☐ Internet and email solicitations Solicitation of government grants b Phone solicitations Special fundraising events С d In-person solicitations Did the organization have a written or oral agreement with any individual (including officers, directors, trustees, 2a Yes No or key employees listed in Form 990, Part VII) or entity in connection with professional fundraising services? If "Yes," list the 10 highest paid individuals or entities (fundraisers) pursuant to agreements under which the fundraiser is to be b compensated at least \$5,000 by the organization. (v) Amount paid to (iii) Did fundraiser have (vi) Amount paid to (iv) Gross receipts (i) Name and address of individual (or retained by) custody or control of (or retained by) (ii) Activity from activity or entity (fundraiser) fundraiser listed in contributions? organization col. (i) Yes No 1 2 3 4 5 6 7 8 9 10 Total List all states in which the organization is registered or licensed to solicit contributions or has been notified it is exempt from registration or licensing.

Part II

Fundraising Events. Complete if the organization answered "Yes" on Form 990, Part IV, line 18, or reported more

27-5035852

		than \$15,000 of fundraising gross receipts greater than		d gross income on Form	n 990-EZ, lines 1 and 6b	. List events with
		groot recorpte ground man	(a) Event #1  VARIOUS  (event type)	(b) Event #2 (event type)	(c) Other events  NONE (total number)	(d) Total events (add col. (a) through col. (c))
Revenue	1	Gross receipts	434,415			434,415
	2	Less: Contributions Gross income (line 1				
		minus line 2)	434,415			434,415
	4	Cash prizes				
	5	Noncash prizes				
ses	6	Rent/facility costs				
Direct Expenses	7	Food and beverages				
Direct	8	Entertainment				
	9	Other direct expenses	101,452			101,452
Pa	10 11 rt III	Direct expense summary. Add lin Net income summary. Subtract lin Gaming. Complete if the or	ne 10 from line 3, column (	d)		101,452 332,963
		\$15,000 on Form 990-EZ, li		I	IV, iiile 13, or reported ii	
Revenue			(a) Bingo	(b) Pull tabs/instant bingo/progressive bingo	(c) Other gaming	(d) Total gaming (add col. (a) through col. (c))
 	1	Gross revenue				
ses	2	Cash prizes				
Expenses	3	Noncash prizes				
Direct	4	Rent/facility costs				
	5	Other direct expenses	%	%	%	
	6	Volunteer labor	No	☐ No	☐ No	
	7	Direct expense summary. Add line	es 2 through 5 in column (	d)		
	8	Net gaming income summary. Su	ubtract line 7 from line 1, co	olumn (d)		
	<b>a</b> Is	nter the state(s) in which the organiz the organization licensed to conduc "No," explain:		of these states?		Yes No
10		ere any of the organization's gaming	g licenses revoked, susper		he tax year?	Yes . No

EEA Schedule G (Form 990) 2023

#### **SCHEDULE I** (Form 990)

Department of the Treasury

Internal Revenue Service Name of the organization

# Grants and Other Assistance to Organizations, Governments, and Individuals in the United States Complete if the organization answered "Yes" on Form 990, Part IV, line 21 or 22.

Attach to Form 990.
Go to www.irs.gov/Form990 for the latest information.

OMB No. 1545-0047

2023

Open to Public Inspection

Employer identification number

RUTLEDGE CANCER FOUNDATION						27-5035852	
Part I General Information on G							
<ol> <li>Does the organization maintain records to see the selection criteria used to award the grant process.</li> <li>Describe in Part IV the organization's process.</li> </ol>	nts or assistance? .						. 🗓 Yes 🗌 N
Part II Grants and Other Assistance				te Complete if the o	rganization answered	"Ves" on Form 99	<u> </u>
Part IV, line 21, for any recipie				•	•	103 0111 01111 00	0,
1 (a) Name and address of organization or government	(b) EIN	(c) IRC section (if applicable)	(d) Amount of cash grant	(e) Amount of noncash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of noncash assistance	(h) Purpose of grant or assistance
(1)VAR. HOSPITALS & MED. INSTI ON FILE							VAR. CANCER RESEARCH &
FORT WORTH TX 76107			362,000				GRANTS
(2)VAR. HOSPITALS & MED. INSTI ON FILE						PATIENT CARE	
FORT WORTH TX 76107				105,117		ITEMS	CLOSET
(3)							
(4)							
(5)							
(6)							
(7)							
(8)							
(9)							
\-\frac{1}{2}							
(10)							
2 Enter total number of section 501(c)(3) and 3 Enter total number of other organizations lis	•						1

Page 2

(a) Type of grant or assistance	(b) Number of recipients	(c) Amount of cash grant	(d) Amount of noncash assistance	(e) Method of valuation (book, FMV, appraisal, other)	(f) Description of noncash assistance
V Supplemental Information. Prov	ride the information re	equired in Part I. li	ne 2: Part III. colum	n (b): and any other addit	tional information.

## SCHEDULE O (Form 990)

#### Supplemental Information to Form 990 or 990-EZ

Complete to provide information for responses to specific questions on Form 990 or 990-EZ or to provide any additional information.

OMB No. 1545-0047

Department of the Treasury Internal Revenue Service Name of the organization Attach to Form 990 or Form 990-EZ.
Go to www.irs.gov/Form990 for the latest information.

Open to Public Inspection

**Employer identification number** 

RUTLEDGE CANCER FOUNDATION 27-5035852 01. Form 990 governing body review (Part VI, line 11) THE ORGANIZATION PROVIDES A COPY OF THE FORM 990 TO ALL MEMBERS OF ITS GOVERNING BODY. 02. Conflict of interest policy compliance (Part VI, line 12c) THE ORGANIZATION'S BOARD CONTINUALLY MONITORS AND ENFORCES ALL CONFLICT OF INTEREST POLICIES. 03. Governing documents, etc, available to public (Part VI, line 19) GOVERNING DOCUMENTS ARE MADE AVAILABLE AS REQUIRED.